



A cow from afar gives plenty of milk

(French proverb)

A personal view

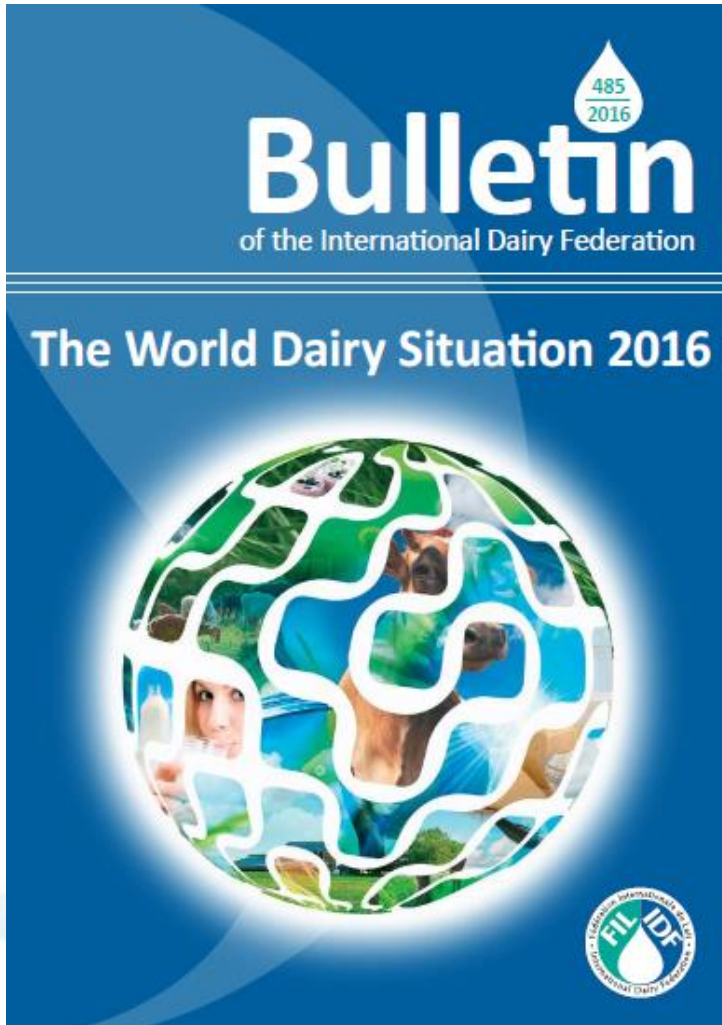
Nico van Belzen, PhD

Director General, International Dairy Federation
EAAE panel session: The future of the EU cattle
sector after the abolition of the milk quota
1st September 2017, Parma, IT

END OF EU MILK QUOTA

After March 2015,
“growth rates rose rapidly in almost all EU member states, particularly Ireland and the Netherlands. Low milk prices did not seem to hamper EU milk production, perhaps even giving it an occasional boost as bigger volumes compensated for lower milk prices, helping keep cash flows steady.”

EU milk production in 2015 increased by 2.1% compared to 2014

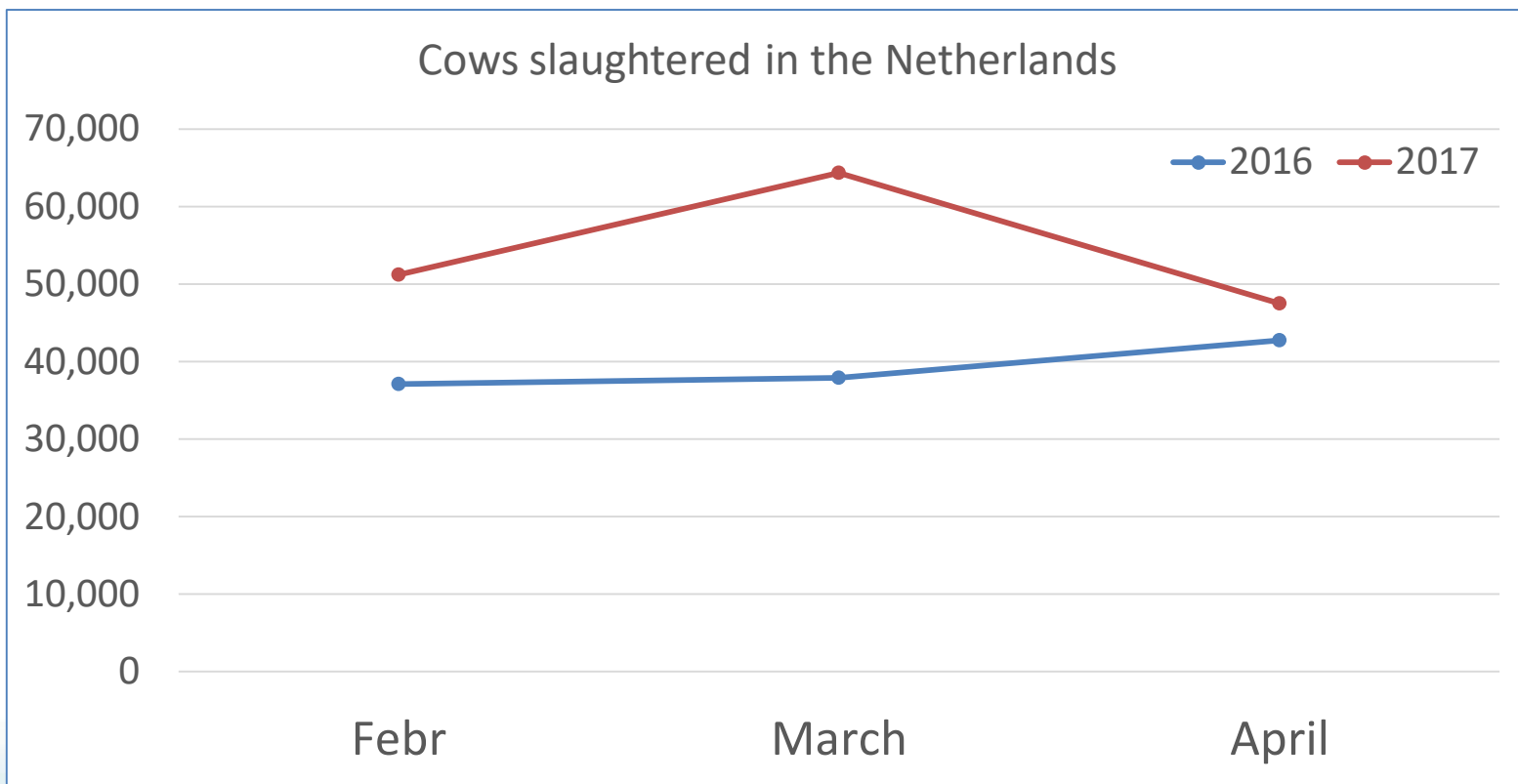




OTHER MEASURES TO CURB PRODUCTION

Dutch dairy farmers must reduce herds to meet phosphate rules

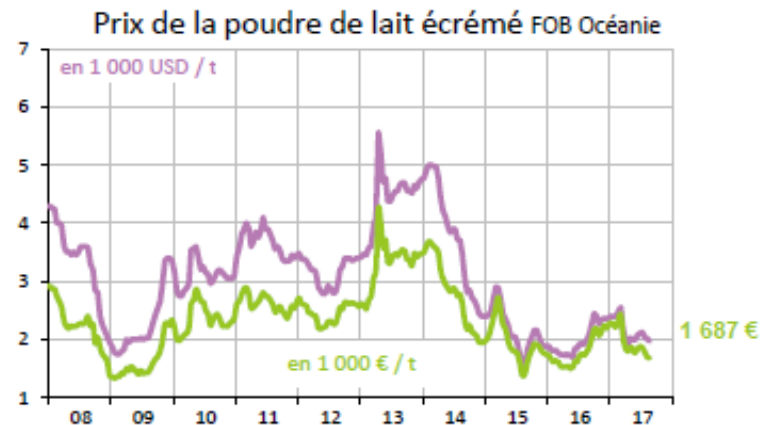
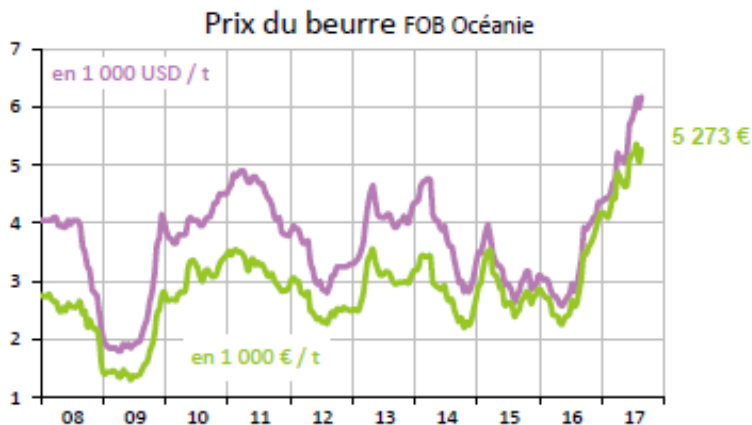
Business Europe     March 4, 2016



Ireland scrambles to shield agriculture from Brexit threat

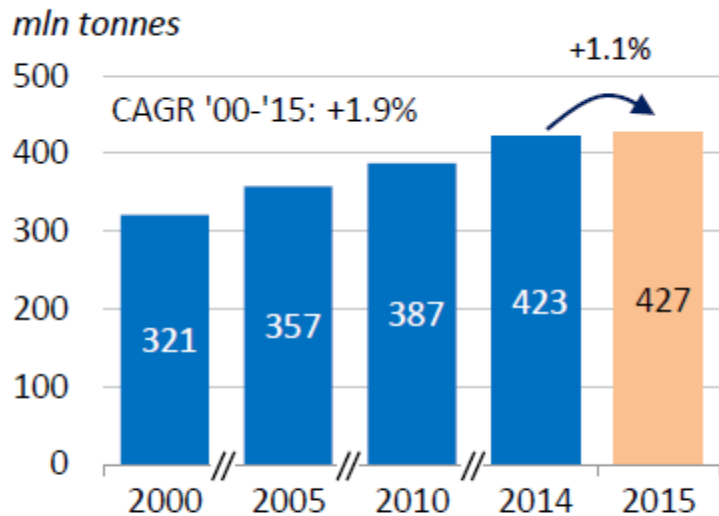
OTHER MARKET DRIVERS (EXAMPLES)

Le cours du dollar par rapport à l'euro
 Les cours mondiaux en euro et USD

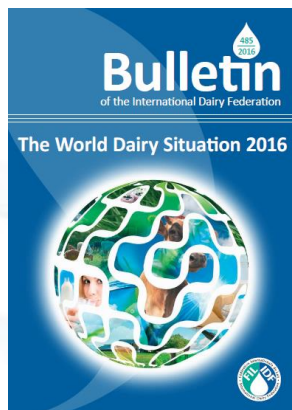
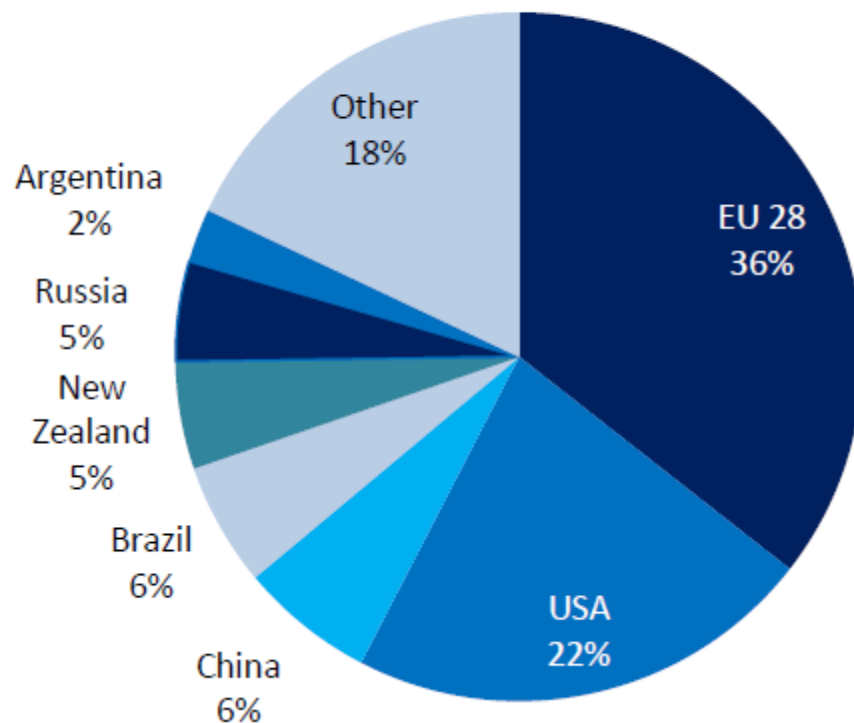


GLOBAL COW MILK DELIVERIES

Trends in global milk deliveries ^(A)

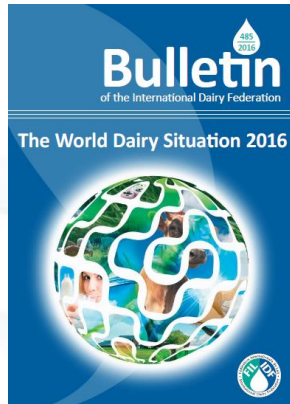
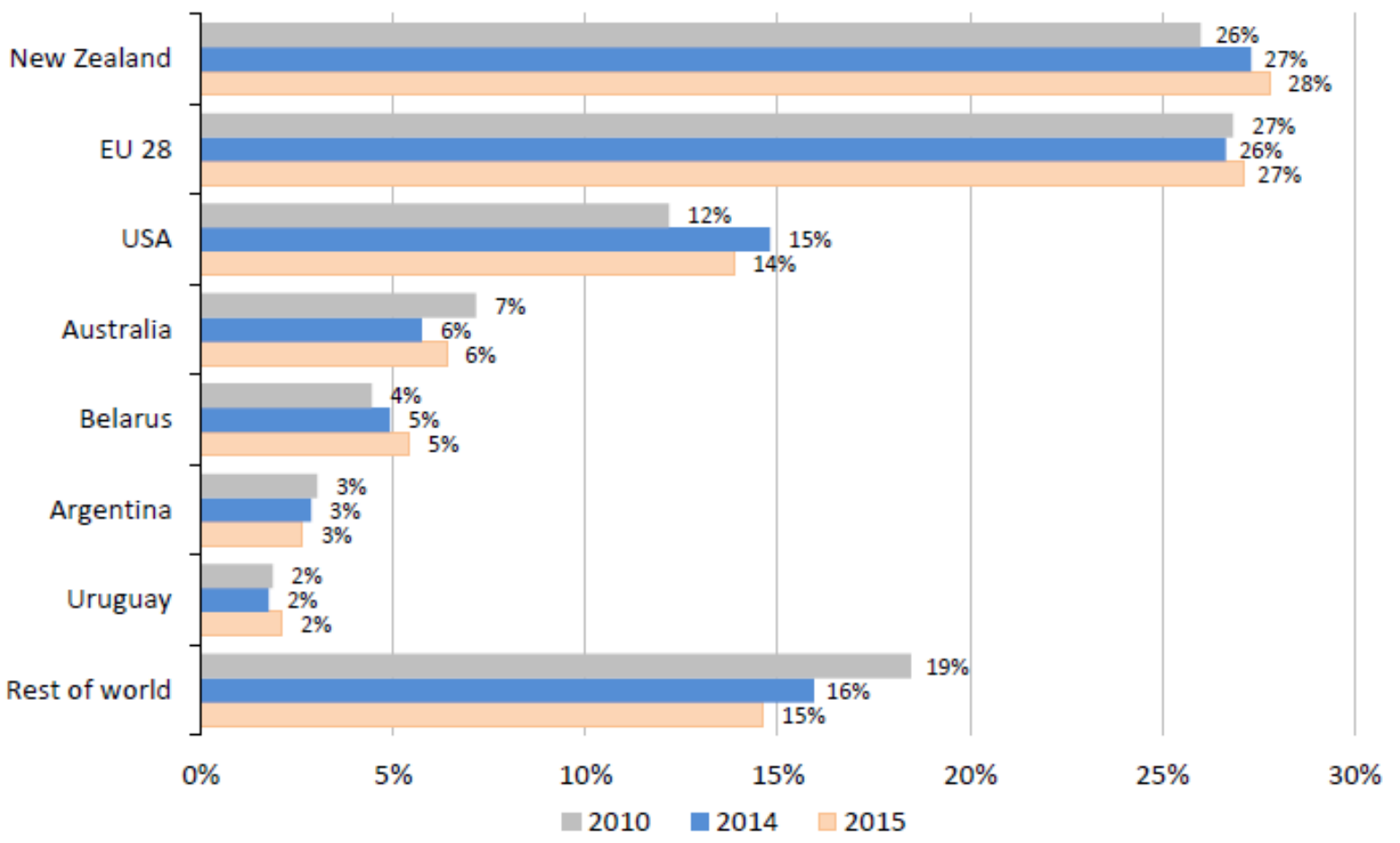


Global milk deliveries ^(B)



GLOBAL EXPORT MARKET

2010-2015 Export share ^(D) of key exporters on the global dairy market
(milk equivalent basis)





DEMANDS FROM 'WESTERN' CONSUMERS

- Taste, safety, affordability, 'healthiness'
- Not scary (GM, 'chemicals')
- 'Organic', 'natural' (whatever that means)
- Low environmental footprint
- Locally produced
- High animal welfare standards
- Anthropomorphic animal welfare standards



THE LONG TERM VIEW

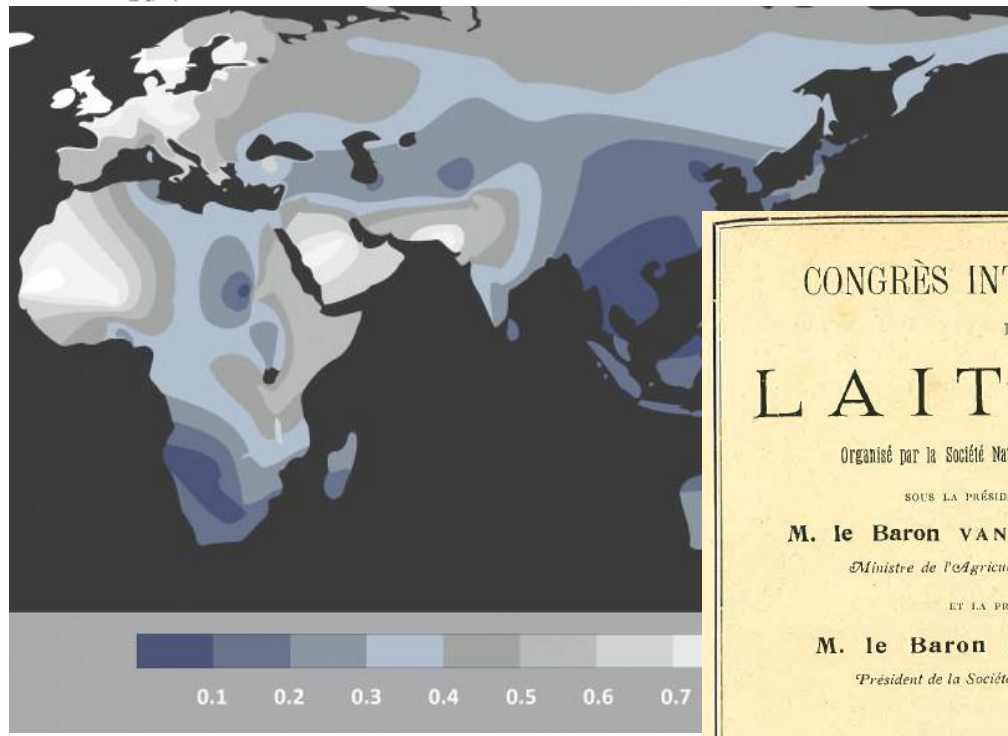
Average intake in South America

Recommended intake in some countries

World population estimate	9.000.000.000		people in 2050
Assumed daily intake	0,48	0,75	liter milk / person / day
Assumed yearly intake	175	274	liter milk / person / year
Global demand	1.576.800.000	2.463.750.000	tonnes milk per year
Production in 2012 (FAOSTAT)	753.924.957		tonnes milk per year
Increase in demand	2,1	3,3-fold	



FROM ANCIENT HISTORY TO BRIGHT FUTURE



CONGRÈS INTERNATIONAL
DE
L A I T E R I E
Organisé par la Société Nationale de Laiterie de Belgique
SOUS LA PRÉSIDENTIE D'HONNEUR DE
M. le Baron VAN DER BRUGGEN
Ministre de l'Agriculture et des Beaux-Arts
ET LA PRÉSIDENTIE DE
M. le Baron LÉON PEERS
Président de la Société Nationale de Laiterie
Bruxelles - 8, 9, 10 et 11 Septembre 1903

